

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer		China F	irst Chemical Holdin	gs Limited			
Date Submitted		2 July 2	014				
I. Movements in Aut	horised Si	hare Capi	tal				
1. Ordinary Shares							
(1) Stock code :	02121	Descrip	ption:	First C	hem		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month  Increase/(decrease)			5,000,000,000	0.10	500,000,000.00		
			Nil		Nil		
Balance at close of the	e month	-	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : N/A Descript			ption:	N/A	A		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pro	eceding m	onth					
Increase/(decrease)							
Balance at close of the	e month						

30/06/2014

2. Preference Shares					
Stock code :	N/A	Descrip	otion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descrip	otion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					<u> </u>
Balance at close of the	ne month				
Total authorised shar	e capital a	nt the end	of the month (HK\$):	5(	00,000,000.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	802,191,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	802,191,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

				No. of new shares of	No. of new shares of
					issuer which may be
				the month pursuant	issued pursuant thereto
	Movement dur	ing the month		thereto	as at close of the month
		8			
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	16,000,000
				- · · · · · · · · · · · · · · · · · · ·	
	221				
Nil	Nil	Nil	Nil	Nil	Nil
					·
		Total A. (Ordin	nary shares)	Nil	
		(Prefere	ence shares)	N/A	
		•	,	N/A	
ng the month f	rom exercise of	<del>.</del>			
)			Nil		
	Nil	Granted Exercised  Nil Nil  Nil Nil  ng the month from exercise of	Nil Nil Nil  Nil Nil Nil  Total A. (Ordi (Preference)	Granted Exercised Cancelled Lapsed  Nil Nil Nil Nil Nil  Nil Nil Nil Nil  Total A. (Ordinary shares) (Preference shares) (Other class) ang the month from exercise of	Movement during the month  Granted Exercised Cancelled Lapsed  Nil Nil Nil Nil Nil Nil Nil  Nil Nil Nil Nil Nil Nil  Total A. (Ordinary shares) Nil (Preference shares) (Other class) N/A  ng the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / ) 					
Stock and a (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Tu-10 (0 "		NT/A	
			Total C. (Ordin Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / /	)	
(Note	1) N/A	N/A
2. N/A		
2. 14/11		
shares (Note	)	
Situtes (Ivote	1)	
3. <u>N/A</u>		
( / /		
shares (Note	1)	
Total D. (Ordinary share	NI/A	
Total D. (Ordinary share (Preference share		•
(Other class		
(Other class	1\lambda	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable -(*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						-
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/1
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/1
					N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual	hla			
		(Note 1)	DIE			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issual (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s	shares	) N/A	
			(Preference s (Other			
			(Other	Class	) <u> </u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	Nil
				(2	)1	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		1	N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	al of A to E):		1	N/A
(T	hese figures should be the same as the relevant figur	es under II above ("Mo	vements in Is	ssued		

N/A  Submitted by: Tricor Investor Services Limited  Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Branch Share Registrar	N/A
Title: Branch Share Registrar	
	Submitted by: Tricor Investor Services Limited
	Title: Branch Share Registrar
Notes:	Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.