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CHINA FIRST CHEMICAL HOLDINGS LIMITED

一化控股(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2121)

CLARIFICATION ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION UNDER HONG KONG LISTING RULES ACQUISITION OF 45% EQUITY INTEREST IN JIANGXI ZHENGGE INVESTMENT CO., LTD. BY WAY OF CAPITAL INCREMENT

Reference is made to the announcement of the Company dated 5 September 2014 published on Hong Kong Stock Exchange (the “Announcement”) in relation to Fuzhou Yihua Chemical Stock Co., Ltd., a wholly-owned subsidiary of the Company, acquired 45% equity interest in Jiangxi Zhengge Investment Co., Ltd. (“Jiangxi Zhengge”) by way of capital increment on 5 September 2014. Capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that, according to the audited financial statements for the years ended 31 December 2012 and 31 December 2013 of Jiangxi Zhengge and its subsidiaries, the profit before tax were approximately RMB9.55 million and approximately RMB17.61 million and the net profit after tax were approximately RMB7.17 million and approximately RMB13.20 million respectively.

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board
China First Chemical Holdings Limited
Liem Djiang Hwa
Chairman and non-executive director

PRC, 10 September 2014

As at the date of this announcement of the Company, the Board comprises the chairman and non-executive director namely Mr. Liem Djiang Hwa; the executive directors namely Mr. Chen Hong, Ms. Miao Fei and Mr. Lam Wai Wah; and the independent non-executive directors namely Dr. Chen Xiao, Dr. Kou Huizhong and Mr. Li Junfa.