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CHINA FIRST CHEMICAL HOLDINGS LIMITED

一化控股(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2121)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of China First Chemical Holdings Limited (the “Company”) dated 25 July 2016 (the “Announcement”) relating to the issue of Convertible Bonds under the General Mandate. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to announce that the Note (Convertible Bond) closing conditions set out in the Subscription Agreement (including the granting of the approval for the listing of, and permission to deal in, the Conversion Shares to be issued upon the conversion of the Convertible Bond) have been fulfilled and the Completion took place on 17 August 2016. The Convertible Bonds in the principal amount of US\$15 million have been issued to the Subscriber according to the terms of the Subscription Agreement.

By order of the Board
CHINA FIRST CHEMICAL HOLDINGS LIMITED
Liem Djiang Hwa
Chairman and Non-executive Director

PRC, 17 August 2016

As at the date of the Company’s announcement, the Board comprises the Chairman and the non-executive Director namely Mr. Liem Djiang Hwa, the executive Directors namely Mr. Chen Hong, Ms. Miao Fei and Mr. Lam Wai Wah, and the independent non-executive Directors namely Dr. Kou Huizhong, Dr. Wang Xin and Dr. Lin Zhang.