



CHINA FIRST CHEMICAL HOLDINGS LIMITED

一化控股(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	20,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	180,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	not more than HK\$3.25 per Offer Share payable in full on application subject to refund on final pricing, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%
Nominal Value	:	HK\$0.10 per Share
Stock Code	:	2121

全球發售

發售股份數目	:	200,000,000股股份(或會因行使超額配股權而更改)
香港發售股份數目	:	20,000,000股股份(或會調整)
國際發售股份數目	:	180,000,000股股份(或會調整及因行使超額配股權而更改)
最高發售價	:	不超過每股發售股份3.25港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費(須於申請時繳足，多繳款項可於最終定價後退還)
面值	:	每股0.10港元
股份代號	:	2121

Please read carefully the prospectus of China First Chemical Holdings Limited (the "Company") dated November 29, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchange and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or buy nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

To: China First Chemical Holdings Limited
Morgan Stanley Asia Limited
The Hong Kong Underwriters
ABCI Securities Company Limited

於填寫本申請表格前，請仔細閱讀一化控股(中國)有限公司(「本公司」)於二零一一年十一月二十九日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」章節)及刊於本申請表格背面的指引。除另有說明外，本申請表格所用詞彙與招股章程所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或部分內容而產生或因此依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄七「送呈公司註冊處及備查文件」一節所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處登記。香港證券及期貨事務監察委員會及香港公司註冊處對任何此等文件的內容概不負責。

本申請表格或招股章程的內容概不構成或提呈出售或招攬要約認購或購買或認購或銷售任何香港發售股份即屬違法的司法權區內作出有關提呈出售、招攬或銷售。本申請表格及招股章程不構成向美國境內直接或間接派發，而此項申請亦不是在美國出售香港發售股份或認購的要約。香港發售股份未曾亦不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記，除在根據美國證券法S規例的離岸交易中發售或出售外，概不可供發售或出售。股份不會在美國發售或出售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅提供予閣下本人，概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。閣下一經接納本申請表格及招股章程的條款，即確認收閱意遵守以下限制：本申請表格及招股章程或其任何副本不得攜進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何僱員或關聯人士派發。

致：一化控股(中國)有限公司
摩根士丹利亞洲有限公司
香港包銷商
農銀國際證券有限公司

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offer and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法例及規例(法定或其他)；及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作此申請，吾等：

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件，並在貴公司的組織章程大綱及細則規定下，申請認購以下數目的香港發售股份；
- 隨附申請香港發售股份所需全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲配發的任何較少數目的香港發售股份；
- 明白貴公司及獨家全球協調人將依賴該等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司的股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞寄發任何股票(如適用)。郵誤風險概由該相關申請人承擔；
- 要求將任何電子自動退款指示發送至以單一銀行賬戶繳交申請款項的申請人的付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款、條件及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益提出本申請的人士配發或由其中申請香港發售股份，不會引致貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；及
- 同意本申請、任何對本申請的接納以及因此而訂立的合同，將受香港法例規管及按其詮釋。

Signature 簽名:

Date 日期:

Name of signatory 簽署人姓名:

Capacity 身份:

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。
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3 A total of 合共

Cheque(s) 支票	Cheque Number(s) 支票編號
are enclosed for a total sum of 其總金額為	HK\$ 港元

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明	
Chinese Name 中文名稱		
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

